

Section 1. Written Requisitions. The Written Requisitions referred to in Section 6.14 of Part Two of the Trust Indenture shall be executed by the President of the College.

Section 2. Covenant as to Use of Project as an Academic Facility. The Borrower covenants and agrees that it will operate and maintain the Project or provide for the operation and maintenance thereof as an academic facility as described in the Higher Education Facilities Act of 1963, for so long as the Government holds any of the Bonds, or unless otherwise approved, by the U. S. Commissioner of Education, for a period of twenty years, whichever is longer.

ARTICLE VII

CHANGES APPLICABLE TO PART TWO

The following changes are hereby made in Part Two of this Indenture.

Section 1. Delivery of Bond. The provisions of the Trust Indenture for delivery of the Bond or Bonds are hereby supplemented to authorize the Trustee, after the authentication of the Bond or Bonds on behalf of the Borrower, to deliver the same as provided, or return the same to the officer or officers executing the order for authentication for delivery to the purchaser or purchasers thereof.

Section 2. No Pledge of Revenues Derived from Project. It is fully recognized that the Loan Agreement as defined in

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